# FRESNO AMERICAN INDIAN HEALTH PROJECT DOCUMENT CHECKLIST FOR HEALTH RECORDS

Client Name and Date of Birth:	
Chart Number:	

#### **ADULT REGISTRATION**

Check each item that is in the client's records.

Blank spaces indicate that the document is not present or needs to be updated.

Bold items are required in order to complete client registration.

DATE	:
	Informed Consent and Disclosure
	Client Intake Registration Form
	Client's Rights and Responsibilities
	Health Assessment Form
	Notice of Privacy Practices Notification
	Service Access Form
	ACE Questionnaire
	Drivers' License or California Identification Card
	Social Security Card
	Tribal Enrollment Letter or Card
	<b>Income Verification</b> (Last 6 months—i.e. pay stubs, notice of action, food stamp cards)
	Medi-Cal/ Medi-Care Card/ Private Insurance Card
	Birth Certificate (children)
	Immunization Record (children 0-17)
	List of Prescription Medications (If client is taking any)
	List of over the counter Medications (Tylenol, Vitamins, Tums, Herbs, Teas)

### FRESNO AMERICAN INDIAN HEALTH PROJECT

1551 E. Shaw Ave., Suite 139 Fresno, CA 93710 • Phone (559) 320-0490 Fax (559-320-0494

#### INFORMED CONSENT AND DISCLOSURE OF SERVICES

I understand that the services provided by Fresno American Indian Health Project include direct services as well as referral and linkage services. FAIHP staff will work with the clients to secure services and funding available from various resources outside of FAIHP. FAIHP does not guarantee payment for services that are referred to an appropriate health or substance abuse treatment provider.

Initials	I understand that this consent acknowledges my participation in the services provided by FAIHP & require the discussion of my health conditions and health needs with a FAIHP staff member.		
Initials	I authorize FAIHP Staff to provide the necessary or advisable health screening, assessments and evaluations for the purpose of providing direct services and linkage/referral services for:		
	[ ] Myself(Print Name)		
	[ ] My Child(Print Child's Name)		
Initials	I understand that some or all of my/my child's personal health information may be shared among FAIHP Professional Staff and outside Service Providers in order to link me/my child to the appropriate services and to provide active case management services.		
Initials	_ I understand that I will not be charged for Direct Services provided by FAIHP.		
Initials	I understand that FAIHP is not responsible for fees to outside service providers unless I obtain a written referral/authorization for payment from my Case Manager prior to service.		
	Patient Release of Information		
copies of my will be used further unde drug, alcoho	hereby authorize Fresno American Indian Health Project to request and recemedical information for any services that I receive from outside service providers. I understand that this informat to update my records at FAIHP and to provide appropriate Case Management follow-up and referral service stand and agree that requests for specific information regarding HIV/AIDS status and/or treatment, treatment or substance abuse and information related to the treatment of mental health, developmental or psychia quire a separate consent.		
Signed:	Date:		
Witness/Cas	Manager: Date:		



HRN:
Received By:
Date Entered:

## **Client Registration Form**

Chefft Registration Form		
PLEASE PRINT CLEARLY		Date:/
Client's Legal Name:	DCD (Duime on a Controllar	a, ideal,
		ovider):
Date of Birth://		Last Well Physical//
Gender: Li Male Li Female Li Other	Maritai Status: 🗆 Single 🗀 Mari	ried □ Separated □ Divorced □ Widow
Are you currently homeless: $\square$ Yes $\square$ No	Are you currently residing	g in a temporary living facility: ☐ Yes ☐ No
Home Address:		
Mailing Address (If different thanhome):_		
City/State/Zip Code:		
Preferred Phone#:	Secondary Phone#: _	
Are you currently working: $\Box$ Part time $\Box$ Would you like to receive the monthly Ne	. ,	pation:
E-mail Address:		
CalWorks Y/N Tribal Tanif Y/N Single	Parent Home Y/N Two Parent	Home Y / N Number of Children
Preferred Method of Communication and	Reminders: □Phone □E-Mail	□ Mail □ Text □ Opt Out of reminders
Race: (Select all that apply) ☐ American ☐ White ☐ Black/African American Is Client a US Veteran? ☐ Yes ☐ No	☐ Hispanic	
f American Indian/ Alaskan Native: Tribe	::Enrollment#:	Number of People in Household (Immediate
16		family only):
If you are not American Indian/ Alaskan N	lative, are you a member of	Household Income (Monthly):
an Indian Household? ☐ Yes ☐ No		Source:
In Case of Emergency		
Primary Contact Name:	Relationship:	
		one#:
HomeAddress:	none#:SecondaryPhone#:ess:City/State/Zip	
Primary LanguageSeco	ondary Language	Interpreter Required Y / N
,	,	
Name of Pharmacy:	Address:	Phone#:
		o perform reasonable and necessary medica
- ·	_	and treatment. By signing, you are indicating
•	•	cific diagnosis has been made and treatmen
<u> </u>		in fully effective until it is revoked in writing.
You have the right at any time to ask additi	onal questions or to discontinue o	r decline services.



## **Rights and Responsibilities**

This statement shall not preclude FAIHP from emphasizing services for the American Indian/Alaska Native community.

#### **CLIENTS HAVE THE RIGHT TO:**

- Receive assistance in a prompt, courteous, and responsible manner.
- Be treated with dignity and respect.
- Be free from verbal, emotional, physical abuse and/or inappropriate sexual behavior.
- Complete privacy and <u>confidentiality</u> in accordance with Title 42, Code of Federal Regulation Part 2, except in cases of threat to self, others, child abuse, elder or dependent adult abuse, or court order.
- Know titles and qualifications of all who provide your care.
- Obtain complete and current information concerning diagnosis, treatment, and prognosis in terms the client can be reasonably expected to understand.
- Participate in decisions regarding care, including information about any proposed treatment or procedure in order to give consent or refusal, unless the health or safety of self or others is being compromised or the client is in an altered state.
- Refuse treatment to the extent permitted by law, and to be informed of the health care consequences of such action.
- ❖ Leave the premises even against the advice of their clinician.
- Be accorded access or copy to his/her file within a reasonable timeframe with written authorization.
- Review and request changes or amendments to his/her file with written request.
- Be informed of the costs associated with treatment upon request.
- Revoke his/her authorization to release information, except to the extent the action has not already been taken.
- Expect reasonable response to all requests for services and receive clear explanations for any services that cannot be provided. Seek clarification and understanding of your care.
- Expect reasonable continuity of care and to know in advance the time and location of appointments.
- Know what the program rules and regulations are that apply to his/her participation in the program.
- Be advised if the provider proposes to engage in research or perform experimentation that in any way affects their care, and may refuse to participation in such experimental research.



- Ask about reasonable alternatives to care outside our facilities or request a second professional opinion.
- Be accorded safe and comfortable accommodations to meet his or her needs.
- Appeal a discharge or file a complaint with the Program Director according to the grievance procedure. (This information is available at the front desk).
- Information about knowledge, skills, and credential of clinician(s).

#### **CLIENTS HAVE THE RESPONSIBILTY TO:**

- Provide accurate and complete information concerning health history, financial status, insurance coverage, and/or any other information required by FAIHP in order to provide services.
- ❖ Inform FAIHP and/or referring facilities if you are unable to keep any appointments 24 hours prior to the scheduled appointment.
- Request further information concerning anything you do not understand, notify us if conditions worsen, or if an unexpected reaction occurs seek immediate assistance.
- Express opinions, concerns, or complaints in a constructive manner to the appropriate staff.
- Treat the staff, other clients, and property of FAIHP in a respectful and courteous manner.
- Follow all rules and guidelines for program participation and use of the FAIHP facilities.

#### **FAIHP HAS THE RIGHT TO:**

- Refuse service to any client who is verbally or physically abusive, threatening, and/or creating a hostile environment with inappropriate or sexual comments to any staff member or other client(s) on the phone or in person as specified by FAIHP guidelines.
- Refuse service to any client who we suspect is under the influence of alcohol, drugs or other substance.
- Suspend or terminate services of any client who does not comply with the guidelines or rules that are outlined for use of FAIHP programs or facilities.



# Rights and Responsibilities

# Acknowledgement Receipt

I have reviewed the Rights and Responsibilities; I understand what my rights and
responsibilities are as described above, Furthermore, I understand that I may file a grievance
using FAIHP procedures* if I feel these rights have been violated.

Self/Parent/Guardian Signature Date _	
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\*The Grievance Policy and Comment Forms are available at the front desk upon request.

This statement shall not preclude FAIHP from emphasizing services for the American Indian/Alaska Native community.

#### Fresno American Indian Health Project Adult Initial Health Assessment

Name:	
What services did you need today?	
Primary Care Provider:	Last visit date:
Birth Date:	Birth Place:
Weight	Height:
Sex:	Gender Identity:
Sexual Orientation:	•
Allergies:	
Health History: (Check all that apply)	
Have you ever had or ever been diagnosed with  () RespiratoryIllness, Asthma, Emphysema or Chroni () Head Injury resulting in loss of consciousness () Kidney stones, kidneyinfections of bladder infection () Positive PPD Test For TB Date: () Hospitalized due to surgery, illness or injury () Diabetes: Type 1, Type 2, or during pregnancy Da () Been told you have a thyroid or other glandular dise () Have you been diagnosed with any mental health ill () Blood clots in your legs or elsewhere that required r () History of any other illness that require regular med () Have you ever been tested for hepatitis C Da () Have you ever had an HIV test Date: () Involuntary weight loss of 10 or more pounds within () Pneumonia vaccination Date: () Flu Shot Date: () Other:  If you checked any of the above diagnoses please provid	( ) Heart Disease ( ) Heart Attack Date: ( ) Chest Pain or Angina ( ) Shortness of Breath ( ) Stroke Date: ( ) Rectal Bleeding ( ) Abnormal Vaginal Bleeding ness ( ) Arthritis or Joint Problems ( ) History of Cancer ical attention ( ) Any Physical Disabilities ( ) Tuberculosis ( ) High Blood Pressure ( ) Blood, Sugar or Protein in Urine
Family 18 dame	
Family History	
Check all items that apply to blood relatives (parents, ( ) Heart Disease ( ) Stroke ( ) High Blood Pressure ( ) Bleeding Disorders ( ) Cancer ( ) Liver and kidney P ( ) Alcoholism ( ) Seizures Disorder ( ) Mental Retardation ( ) Diabetes Who: If you checked any of the above diagnoses please provide	( ) Mental Illness s ( ) Suicide roblems ( ) Asthma ( ) Drug Abuse ( ) Other:
Women:	
Are you Currently Pregnant? Yes / No If yes, have you received pre-natal care? Number of Pregnancies: Number of Live Birth(s): History of Abortion or Miscarriage? Yes / I	Due Date:  Yes / No  No Dates:
Do you practice Breast Self Exam? Yes	
Last Clinical Breast Exam:	Date:
Last Mammogram: Normal/ Abnormal	Date:
Last Pap / Pelvic Exam: Normal/Abnormal	
Men:	<u> </u>
Last Prostate Exam: Normal/Abnormal	Date:

### Fresno American Indian Health Project Adult Initial Health Assessment

Eyes, Ears, Dental			
Do you wear or need to wear glasse	es or contact lenses? Yes/No		
When was your last eye exam?			
Do you wear or need to wear hearin	g aids? Yes/No		
Do you currently have any dental or	tooth pain? Yes/No		
If yes please explain:	<u></u>		
When was the last time you had a d	ental exam?		
Do you wear dentures? Yes/No			
When was the last time you were fit	ted for your dentures? Date:		
Health and Behavior Patterns			
	owing symptoms or difficulties that apply	to you:	
Headaches	Dizziness	Tremors	
Stomach Troubles	Fatigue	Irritability	
Palpitations	Anger	Financial Problems	
Feel Tense	Feel Panicky	Difficulty Concentrating	
Over Ambitious	Can't Make Decisions	Bad Home Conditions	
Sexual Problems	Memory Problems	Bowel Disturbances	
Have you ever hurt yourself or	attempted suicide? Yes / No	Date:	
Have you ever hurtsomeone	•	Date:	
Alcohol use Yes / No	Socially only Yes / No	Drinks per Week:	
Have you ever felt the need to	Cut down on your drinking?		
Have people Annoyed you by	criticizing your drinking?		
Have you ever felt bad or Guilt			
-	opener the first thing in the morning to steady y	our nerves or get rid of a hangover?	
Tobacco Use: (Please Circle)		-	
Smoking:	None / Previous / Current	Packs per day:	
Smokeless:	None / Previous / Current	Amount per day:	
Vape:	None / Previous / Current	Times a day:	
Drug Use: (Please Circle)	No / Previous / Current Amount	per week:	
Type of Drug:			
Route of Administration:			
Have you ever used needles to		Yes / No	
Do you use a latex condom du	Do you use a latex condom during sex (Prevent STI & HIV)? Yes / No		
Do you use a condom every ti	me you have sex?	Yes / No	
Are you using Family Planning	? Yes / No Specify Method:		
Over the past two weeks, how ofte	n have you been bothered by any of the foll	owing problems?	
Little interest of pleasure in doing		<u>.                                    </u>	
( )Not at all ( ) Several Days		Nearly everyday	
2. Feeling down, depressed of hope	مامدد؟		
( )Not at all ( ) Several Days		Nearly everyday	
( )Notat all ( ) Govern Bays	y word than hall the days	Theally everyday	
Exercise and Activity Patterns	S		
Type of Activity:			
Number of days per week:			
	Amount of time per		
How many hours do you spend sittir	•	week: 7+	

Fresno American Indian Health Project Adult Initial Health Assessment

Spiritual Practice	dian ricalii i roject Addit iinida		
What is your religious preference:			
Have you ever participated in Native Americ	can ceremonial activities?	Yes/ No	
Do you think that cultural or spiritual activit	ies will benefit your health & wellnes	s? Yes/ No	
Do you attend church, Native American chu	rch or ceremony regularly?	Yes/ No	
Are you interested in participating in culture	al ceremonies such as sweat lodge,		
purification ceremony or Pow Wow?		Yes/No	
Family Safety			
Has a family member/intimate partner threa	atened vour safety, insulted, put-dowr	o or degraded you?	
Yes/No How Recent:	, , , , , , , , , , , , , , , , , , ,		
Has a family member/intimate partner ever	hit, slapped, punched, kicked, shove	d. grabbed, or pulled your hair?	
Yes/No How Recent:		,	
Has a family member/intimate partner ever	forced you to engage in any type of	sexual activity against your will?	
Yes/No How Recent:		, g	
Do you currently feel afraid for your safety?	Yes / No If yes offer	BH services / Mandated Reporting	
Home Safety Information			
Do you have smoke detectors in your home	or apartment? Ye	es / No (If no please make referral)	
Do you have a car childsafety seat? Ages	0-9 Ye	es / No / Not Applicable	
Is medication and cleaning supplies locked	in cabinets?	es / No	
Are emergency phone numbers posted?	Ye	es / No	
Is there a gun in your house?	Ye	es / No	
If so, is the gun in a locked cabinet?	Ye	es / No / Not Applicable	
Client Authorization:			
I acknowledge that the information provided is co	prrect regarding my health and behavi	iors. I further give authorization and	
consent that my health assessment and treatme			
Fresno American Indian Health Project in order t	•		
•	••	·	
Client Name	Client/ Guardian Signature	Date	
Reviewed by Intake Specialist:			
Name	Signature	Date	
	- 3	-	
Reviewed by Health Care Provider:			
Neviewed by Health Care i Tovider.			
Name	Signature	Date	
Name	Signature		



# FRESNO AMERICAN INDIAN HEALTH PROJECT. Notice of Privacy Practices

This notice <u>summarizes</u> how medical information about you may be used and disclosed and how you can get access to this information.

Your provider will discuss this information with you and you will be given a copy of the complete Privacy Notice. Please ask your provider any questions you have or if you do not understand your privacy rights.

PLEASE REVIEW ITCAREFULLY.

Fresno American Indian Health Project 1551 E. Shaw Ave., Suite 139 Fresno, CA 93710

#### **SUMMARY OF YOUR PRIVACY RIGHTS**

#### I. Understanding Your Health Record Information

Each time you visit a Fresno American Indian Health Project facility for services, a record of your visit is made. If you are referred by FAIHP through a program, FAIHP also keeps a record. Typically, this record contains your symptoms, examination, test results, diagnoses, treatment, and a plan for future care. This information, often referred to as your health record, serves as a:

- Plan for your care and treatment.
- Communication source between health care professionals.
- Means used by Medicare, Medicaid, private insurance or FAIHP to verify the services billed.
- Tool for education of health care professionals.
- Source of data for research, facility and program planning.
- Legal document that describes the care you receive.

#### Understanding your health record and how the information is used helps you to:

- Ensure its accuracy.
- Better understand why others may review your health information.
- Make an informed decision when authorizing disclosures.

#### **II. Your Health Information Rights**

Although your health record is the physical property of the Fresno American Indian Health Project the information belongs to you.

#### You have the right to:

- Inspect and receive a copy of your health record.
- **Request a restriction** on certain uses and disclosures of your health information. If FAIHP agrees to your request, we will comply with your request unless the information needed to provide you with emergency services.
- Request a correction/amendment to your health record.
- Request confidential communications about your health information. You may ask that we communicate with you at a location other than your home.
- Receive a listing of certain disclosures FAIHP has made of your health information upon request.
- Revoke your written authorization to use or disclose health information. This does not apply to health information already disclosed or used or in circumstances where we have taken action on your prior authorization.

#### **III. FAIHP Responsibilities**

#### Fresno American Indian Health Project is required by law to:

- Maintain the privacy of your health information.
- Inform you about our Privacy Practices regarding health information we collect and maintain about you.
- Notify you if we are unable to agree to a requested restriction.
- Accommodate reasonable requests you may have to communicate health information by alternative means or at alternative locations.
- Honor the terms of this notice or any subsequent revisions of this notice.

FAIHP reserves the right to change its Privacy Practices and to make the new provisions effective for all protected health information it maintains. If FAIHP makes any significant changes to this Notice, we will make the notice of change public. FAIHP also will post any revised Notice of Privacy Practices at public places in its health care facilities and on its web site at www.faihp.org or you may also request a copy of the notice be sent to you. FAIHP understands that health information about you is personal and is committed to protecting your health information.

FAIHP will not use or disclose your health information without your permission, except as described in this notice and as permitted by the Privacy Act.

#### IV. How FAIHP may use and disclose health information about you.

The following categories describe how we may use and disclose health information about you.

- In order to provide your treatment.
- For the payment of services you receive.
- For normal health care operations and conducting routine business.
- To Business Associates / MOU Providers so they may provide you services.
- Notification/Communication with Family if they are responsible for your treatment.
- Uses and Disclosures about the Deceased.
- To notify you of Treatment Alternatives and Other Health Benefits and Services.
- To contact you for Appointment Reminders.
- Public Health: FAIHP may use or disclose your health information to public health or other appropriate government authorities as follows:
  - (1) FAIHP may use or disclose your health information to government authorities that are authorized by law to collect or receive such information for the purpose of preventing or controlling disease, injury, or disability, or conducting public health surveillance, investigations, and interventions.
  - (2) FAIHP may disclose your health information to government authorities that are authorized by law to receive reports of child abuse or neglect.
  - (3) FAIHP may disclose your health information to government authorities that are authorized by law to receive reports of other abuse, neglect, or domestic or if FAIHP may disclose your health information if you may have been exposed to a communicable disease or may otherwise be at risk of contracting or spreading a disease or condition.
- **Law Enforcement** as authorized by law or in response to a court order.
- **Health Oversight Authorities:** These oversight activities include: investigations, audits, inspections and other actions. These are necessary for the government to monitor the health care system, government benefit programs, and entities subject to government regulatory programs and/or civil rights laws for which health information is necessary to determine compliance.
- **Compelling Circumstances** affecting the health or safety of an individual.
- **Non-Violation of this Notice: FAIHP is not in violation of this Notice** or the HIPAA Privacy Rule if any of its employees or its contractors (business associates) discloses protected health information under the following circumstances:
  - (1) **Disclosures by Whistleblowers:** If a FAIHP employee or contractor (business associate) in good faith believes that FAIHP has engaged in conduct that is unlawful or otherwise violates clinical and professional standards or that the care or services provided by FAIHP has the potential of endangering one or more patients or members of the workplace or the public and discloses such information.
  - (2) **Disclosures by Workforce Member Crime Victims:** Under certain circumstances, a FAIHP workforce member (either an employee or contractor) who is a victim of a crime on or off the facility premises may disclose information about the suspect to law enforcement official provided that:
    - a. The information disclosed is about the suspect who committed the criminal act.
    - b. The information disclosed is limited to identifying and locating the suspect.

Any other uses and disclosures will be made only with your written authorization, which you may later revoke in writing atany time.

#### **To Exercise Your Rights**

To exercise your rights under this Notice, to ask for more information, or to report a problem regarding your Privacy Rights, contact the Services Program Director or Chief Executive Officer at Fresno American Indian Health Project.

#### If you believe your Privacy Rights have been violated,

You may file a written complaint with:

The California Area Office of Indian Health Service 650 Capitol Mall Sacramento, CA 95814

or

The Secretary of Health and Human Services U.S. Department of Health and Human Services Washington, D.C. 20201.

There will be no retaliation for filing a complaint.

# Fresno American Indian Health Project

# NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT RECEIPT

I hereby acknowledge that I have (FAIHP) Notice of Privacy Practice		merican Indian Health Project
Print Name of Client		 Date
Or		
Print Name of Client Representative	Representative's Signature	
	able to Acknowledge Receipt of F	
I hereby certify that the client was una because:	ible to acknowledge receipt of the FA	IHP Notice of Privacy Practices
Print Name of FAIHPStaff	Staff Signature	 Date

## Fresno American Indian Health Project

# <u>Service Access Permission Form</u> PROTECTEDHEALTHINFORMATION

Please indicate below any persons and/or organizations that are permitted to coordinate care on your behalf.

NAME:	
NAME:	
PHONE NUMBER:	Date of Birth:
EXCEPTIONS:	
NAME:	
RELATIONSHIP:	
PHONE NUMBER:	_Date of Birth:
EXCEPTIONS:	
NAME:	
RELATIONSHIP:	
PHONE NUMBER:	
EXCEPTIONS:	
ORGANIZATION:	
CVIH Behavioral Health	Medicine Shoppe
CVIH Medical	North Fork TANF
OVCDC Other:	Sierra Tribal Consortium
Patient Name (PRINT)	Patient Date of Birth
Signature: Patient/Personal Representative	Date
Name of Patient Guardian/Conservator	Relation to Patient or Authority to Act

### Adverse Childhood Experience (ACE) Questionnaire Finding your ACE Score ra hbr 10 24 06

### While you were growing up, during your first 18 years of life:

Now add up your "Yes" answers: Th	his is your ACE Score
10. Did a household member go to prison? Yes No	If yes enter 1
9. Was a household member depressed or mentally ill or did a ho Yes No	ousehold member attempt suicide?  If yes enter 1
8. Did you live with anyone who was a problem drinker or alcoh Yes No	olic or who used street drugs?  If yes enter 1
Ever repeatedly hit over at least a few minutes or threate Yes No	ened with a gun or knife?  If yes enter 1
or Sometimes or often kicked, bitten, hit with a fist, or hit or	t with something hard?
7. Was your mother or stepmother:  Often pushed, grabbed, slapped, or had something throw	wn at her?
6. Were your parents <b>ever</b> separated or divorced? Yes No	If yes enter 1
Your parents were too drunk or high to take care of you Yes No	or take you to the doctor if you needed it?  If yes enter 1
5. Did you <b>often</b> feel that  You didn't have enough to eat, had to wear dirty clothes <b>or</b>	s, and had no one to protect you?
Your family didn't look out for each other, feel close to e Yes No	each other, or support each other?  If yes enter 1
4. Did you <b>often</b> feel that No one in your family loved you or thought you were in	mportant or special?
Try to or actually have oral, anal, or vaginal sex with yo Yes No	ou?  If yes enter 1
3. Did an adult or person at least 5 years older than you <b>ever</b> Touch or fondle you or have you touch their body in a se	exual way?
<b>Ever</b> hit you so hard that you had marks or were injured Yes No	1?  If yes enter 1
2. Did a parent or other adult in the household <b>often</b> Push, grab, slap, or throw something at you?	
Act in a way that made you afraid that you might be phy Yes No	rsically hurt?  If yes enter 1
1. Did a parent or other adult in the household <b>often</b> Swear at you, insult you, put you down, or humiliate yo <b>or</b>	u?